

TAX SOFTWARE AND SOLUTIONS FOR INDEPENDENT, FINANCIALLY DRIVEN TAX BUSINESSES

At CrossLink, we make the ability to serve your customers while succeeding financially as a tax business our top priority. CrossLink Tax Solutions not only offer you the most revenue opportunities, but also grow with your business no matter where you start, where you are going, or where you are currently.

Single Tax Office

With both **desktop** and **online** solutions, CrossLink has the products you need to accelerate the success of your business while serving the needs of your customers.

- Dedicated Account Team
- Pre-Season Software Training
- Multilingual Support

Multiple Tax Offices

As your business grows, so do your needs – and our products and services are designed to grow with you. This ensures a consistency that your business requires to successfully expand.

Franchises

CrossLink has a successful history helping local and national independent franchises compete with large corporations. Combining the personal touch of dedicated CrossLink representatives with our strength as a nationwide company, our franchise customers know they have the best opportunity to succeed.

Service Bureaus

As the leading tax solution for Service Bureaus, CrossLink understands the unique needs of this market. Our valuable partnerships with our customers allow us to continue developing reliable solutions designed to help build your brand and increase revenue opportunity, regardless of your business environment.

- Cobranding
- Visibility and control of remote offices
- Dedicated account team

ACCELERATING SUCCESS. EMPOWERING FINANCIAL FREEDOM.

At CrossLink, we believe in business fundamentals, and helping you increase your revenue and decrease costs. By partnering with customers like you, we continue to develop solutions to help your business stand out in your community. We recognize that any tax software can complete a tax return, but it is CrossLink that is the bridge between software and success.

REVENUE GENERATING SOLUTIONS



- Bank Product (RT) and Cash Advance Programs
- Industry-leading Revenue Opportunities
- Ancillary Product Offerings
- And more . . .

CUSTOMER INSPIRED CONVENIENCE SOLUTIONS



CrossLink Management Dashboard

- Setup transmit and feeder sites
- View and manage tax returns and source documents
- Group and User Reporting
- Financial Totals Report
- Daily Activity Reports



CrossLink Mobile Apps

Access to a Taxpayer mobile app for your clients as well as an ERO mobile app for managing your tax offices.



Paperless Office

Solutions that eliminate the need for storing physical paper and filing cabinets in your office – all integrated directly within the CrossLink software.

- Electronic Signature Pads
- Scan & Store
- Document Storage



CrossLink Remote Signature

Your clients can sign their documents anytime from anywhere via an electronic signature on their computer, smartphone, or tablet.



CONTACT US TODAY TO LEARN MORE!

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SOCIAL

